

# Request a Pledge Card or Send a Check

Please make checks payable to

#### Friends of Lake Leelanau

Attn: Carol Rademacher P O Box 115, Leland, MI 49654 Pledges payable over a three-year period are encouraged.

# Make a Gift with a Credit Card

Visit friendsoflakeleelanau.org

Please consider covering the processing fee when you make a gift.

#### **Wire Transfers**

To make a gift via wire transfer or via ACH deposit, please email Carol Rademacher at crademac55@gmail.com and she will email instructions to you.

#### **Donor Advised Funds**

You can give through an existing giving account or easily create a DAF with Schwab, Vanguard or Fidelity. Friends Tax ID is #87-2224414.

### **IRAs and Retirement Funds**

Making Friends a full or partial beneficiary of your IRA, 401(k) or other qualified retirement plan can be a tax efficient way of giving. You can also give directly from your IRA (once you are 70 ½), and up to \$100,000 of the gift will be excluded from your gross income tax.

# **Planned Giving**

A planned gift is one of the most powerful ways you can support Friends. Whether it is via a bequest or through a current gift, you may be able to save on taxes, receive income for life or enjoy other financial benefits—all while helping to keep Lake Leelanau healthy for years to come. If you would like to learn more about how planned giving can benefit you and your family or simply how to include Friends in your will or estate plans, please contact Tom Hiatt at

tom@thomashiatt.com

#### **Stock Gifts**

Gifts of appreciated stock, bonds or mutual funds are a smart and simple way to support Friends. These gifts allow you to give more with less because you may be able to both take an income tax deduction and avoid capital gains taxes. Please email Carol Rademacher at <a href="mailto:crademac55@gmail.com">crademac55@gmail.com</a> to request an instruction sheet.

Gifts of stock and DAFs normally take a few weeks to process.

Friends cannot provide tax or legal advice. Please consult with your advisor before making a gift.